

**Status Conference Date: June 11, 2013 at 4:45 p.m. (Prevailing Eastern Time)**

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:

RESIDENTIAL CAPITAL, LLC, et al.,

Debtors.

)  
) Case No. 12-12020 (MG)

)  
) Chapter 11

)  
) Jointly Administered

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RESIDENTIAL CAPITAL, LLC; DITECH,  
LLC; DOA HOLDING PROPERTIES, LLC;  
DOA PROPERTIES IX (LOTS-OTHER),  
LLC; EPRE LLC; EQUITY INVESTMENT I,  
LLC; ETS OF VIRGINIA, INC.; ETS OF  
WASHINGTON, INC.; EXECUTIVE  
TRUSTEE SERVICES LLC; GMAC – RFC  
HOLDING COMPANY, LLC; GMAC  
MODEL HOME FINANCE I, LLC; GMAC  
MORTGAGE USA CORPORATION; GMAC  
MORTGAGE, LLC; GMAC RESIDENTIAL  
HOLDING COMPANY, LLC;  
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)  
) Adv. Case No. 13-01343 (MG)

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GMAC RH SETTLEMENT SERVICE, LLC;  
GMACM BORROWER LLC; GMACM REO  
LLC; GMACR MORTGAGE PRODUCTS,  
LLC; HFN REO SUB II, LLC; HOME  
CONNECTS LENDING SERVICES, LLC;  
HOMECOMINGS FINANCIAL REAL  
ESTATE HOLDINGS, LLC; HOMECOMINGS  
FINANCIAL, LLC; LADUE ASSOCIATES,  
INC.; PASSIVE ASSET TRANSACTIONS,  
LLC; PATI A, LLC; PATI B, LLC; PATI REAL  
ESTATE HOLDINGS, LLC; RAHI A, LLC;  
RAHI B, LLC; RAHI REAL ESTATE  
HOLDINGS, LLC; RCSFJV2004, LLC;  
RESIDENTIAL ACCREDIT LOANS, INC.;  
RESIDENTIAL ASSET MORTGAGE  
PRODUCTS, INC.; RESIDENTIAL ASSET  
SECURITIES CORPORATION;  
RESIDENTIAL CONSUMER SERVICES OF  
ALABAMA, LLC; RESIDENTIAL  
CONSUMER SERVICES OF OHIO, LLC;  
RESIDENTIAL CONSUMER SERVICES OF  
TEXAS, LLC; RESIDENTIAL CONSUMER  
SERVICES, LLC; RESIDENTIAL FUNDING  
COMPANY, LLC; RESIDENTIAL FUNDING  
MORTGAGE EXCHANGE, LLC;  
RESIDENTIAL FUNDING MORTGAGE  
SECURITIES I, INC.; RESIDENTIAL  
FUNDING MORTGAGE SECURITIES II,  
INC.; RESIDENTIAL FUNDING REAL  
ESTATE HOLDINGS, LLC; RESIDENTIAL  
MORTGAGE REAL ESTATE HOLDINGS,  
LLC; RFC – GSAP SERVICER ADVANCE,  
LLC; RFC ASSET HOLDINGS II, LLC; RFC  
ASSET MANAGEMENT, LLC; RFC  
BORROWER LLC; RFC CONSTRUCTION  
FUNDING, LLC; RFC REO LLC; and RFC  
SFJV- 2002, LLC,

Plaintiffs,

v.

UMB BANK, N.A., IN ITS CAPACITY AS  
INDENTURE TRUSTEE FOR THE 9.625%  
JUNIOR SECURED GUARANTEED NOTES  
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DUE 2015 ISSUED BY DEBTOR  
RESIDENTIAL CAPITAL, LLC, WELLS  
FARGO BANK, N.A., IN ITS CAPACITY AS  
THIRD PRIORITY COLLATERAL AGENT  
AND COLLATERAL CONTROL AGENT FOR  
THE 9.625% JUNIOR SECURED  
GUARANTEED NOTES DUE 2015 ISSUED  
BY DEBTOR RESIDENTIAL CAPITAL, LLC,  
AND THE AD HOC GROUP OF JUNIOR  
SECURED NOTEHOLDERS,

Defendants.

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OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS, ON BEHALF OF THE ESTATES  
OF THE DEBTORS,

Plaintiff,

Adv. Case No. 13-01277 (MG)

UMB BANK, N.A., AS SUCCESSOR  
INDENTURE TRUSTEE UNDER THAT  
CERTAIN INDENTURE, DATED AS OF JUNE  
6, 2008; AND WELLS FARGO BANK, N.A.,  
THIRD PRIORITY COLLATERAL AGENT  
AND COLLATERAL CONTROL AGENT  
UNDER THAT CERTAIN AMENDED AND  
RESTATED THIRD PRIORITY PLEDGE AND  
NOTES SECURITY AGREEMENT AND  
IRREVOCABLE PROXY, DATED AS OF  
DECEMBER 30, 2009,

Defendants.

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**NOTICE OF STATUS CONFERENCE TO BE  
HELD ON JUNE 11, 2013 AT 4:45 P.M. (Prevailing Eastern Time)**

**PLEASE TAKE NOTICE** that the Court will hold a status conference regarding the  
above-captioned adversary proceeding on **June 11, 2013 at 4:45 p.m. (prevailing Eastern**

**Time)** before the Honorable Martin Glenn, at the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004-1408, Room 501.

Dated: June 10, 2013  
New York, New York

/s/ Gary S. Lee  
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